1FSELL-1 05/02/2023 KMS (L)ma 2023-1870 SUB SB67 WAYS AND MEANS EDUCATION SUBSTITUTE TO SB67 OFFERED BY REPRESENTATIVE COLLINS



4 SYNOPSIS:

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5 Existing law provides educational tuition 6 reimbursement for qualified active members of the 7 Alabama National Guard.

8 This bill would make revisions to the Alabama 9 National Guard Education Assistance Program (ANGEAP), 10 and would provide for a minimum award amount for 11 National Guardsmen attending an Alabama college or 12 university that is not prejudicial to students who have 13 scholarships from other sources.

14This bill would provide for funding of dual15enrollment courses for high school students who join16the National Guard while in high school and funding for17college students dually or concurrently enrolled in18institutions of higher education.

19This bill would also allow for the use of funds20for non-tuition and fee expenses under certain21conditions, and would clarify that a recipient may earn22certificate and associate degrees as part of a23qualifying academic pathway to a baccalaureate.

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26 A BILL 27 TO BE ENTITLED

28 AN ACT

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30	Relating to the Alabama National Guard; to amend
31	Sections 31-10-2, 31-10-3, and 31-10-4.1, Code of Alabama
32	1975, relating to educational benefits for qualified active
33	members; to limit the amount of private tuition reimbursed to
34	eligible guard members to the median tuition of any public
35	institution in the state; to clarify the law relating to
36	undergraduate and graduate credentials; and to repeal Article
37	2, commencing with Section 31-10-20, of Chapter 10, Title 31,
38	Code of Alabama 1975, relating to supplemental educational
39	assistance benefits.
40	BE IT ENACTED BY THE LEGISLATURE OF ALABAMA:
41	Section 1. Sections 31-10-2, 31-10-3, and 31-10-4.1 of
42	the Code of Alabama 1975, are amended to read as follows:
43	"\$31-10-2
44	The following words used in this article shall have the
45	following meanings as set forth by this section:
46	(1) ACADEMIC EXCELLENCE BENEFITS. Additional funds for
47	guard members who are enrolled undergraduate students who
48	graduated from high school with a cumulative GPA greater than
49	3.5 and, while enrolled in an institution of higher education
50	in this state, have maintained a 3.0 collegiate cumulative
51	GPA. These funds can be used for tuition, fees, or ancillary
52	<u>costs.</u>
53	(1) (3) ALABAMA NATIONAL GUARD. Federally recognized
54	units of the Alabama National Guard.

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55 (2) ACTIVE MEMBER. A member of a federally recognized56 unit of the Alabama National Guard meeting the minimum



57 requirements for satisfactory membership as defined in the
58 Department of the Army and Department of the Air Force
59 regulations.
60 (4) ANCILLARY COSTS. Expenses incurred outside of

61 <u>tuition related to educational costs</u>, including textbooks,

62 additional course fees, or other course related costs.

63 (5) QUALIFYING ACADEMIC PATHWAY. A postsecondary

64 program at an institution of higher education in the state

65 that is one of the following:

66 <u>a. A program that has been identified as a Pell Grant</u>
 67 <u>eligible program for which the student earns credits required</u>

68 for a postsecondary degree at the undergraduate level.

69 b. A graduate program that is the individual's first
70 degree sought at that level.

71 (3) (6) TUITION. The per<u>semester</u> term cost of instruction and mandatory instructional fees to the public or 72 73 private postsecondary student not to exceed the median cost of 74 tuition per term, such as quarter or semester, of all public 75 four-year institutions of higher education in this state-to 76 the student not to exceed the average cost of tuition per 77 semester of a state-supported Alabama four year institution, 78 as reported to the Alabama Commission on Higher Education by 79 state-supported institutions of higher education and appearing 80 on the tuition plus required fees report of the commission, 81 for classes or courses that count towards the individual's 82 degree or certificate plan as designed and approved by the college or institution attended for the individual's declared 83

84 program of study. <u>Differential tuition is not included.</u>"



85	"§31-10-3

86	(a) Subject to the annual appropriation to the Alabama
87	National Guard Educational Assistance Program in the annual
88	Education Trust Fund Appropriation Act, provided such the
89	annual appropriations shall not exceed ten million dollars
90	<u>(</u> \$10,000,000 <u>)</u> , the Alabama Commission on Higher Education is
91	hereby authorized to may pay or reimburse the qualifying
92	tuition for any active member of the Alabama National Guard
93	who is <u>one of the following:</u>
94	(1) A student dually or concurrently enrolled in high
95	school and an institution of higher education.
96	(2) A postsecondary student who is enrolled in an
97	institution of higher education.
98	(3) A postsecondary student who is dually or
99	concurrently enrolled in more than one institution of higher
100	<u>education and is enrolled in a program leading to the a</u>
101	qualifying academic pathway, including a short certificate or
102	long certificate, or associate, baccalaureate, masters, or
103	doctorate degree in an accredited institution of higher
104	learning, <u>including a</u> community or technical college within
105	the State of Alabama this state.
106	(b) <u>Such The</u> payments or reimbursements shall be made
107	timely at the end of each academic quarter or semester for all
108	tuition reimbursements, and shall be made on the basis of
109	certified invoices submitted by such the institution or school
110	to the Alabama Commission on Higher Education, and shall be
111	supported by names of the students receiving— <u>such_the</u>
112	benefits, together with the amounts claimed for each student.



113 be eligible for such benefits, the individual, the at his or her enrollment must be an active member of the 114 115 Alabama National Guard in good standing and an active member 116 a federally recognized unit of the Alabama National Guard. 117 The member must be at least 17 years of age and must be a resident of the State of Alabama. The tuition reimbursement 118 119 authorized under this article may be used for undergraduate or 120 graduate studies. In no event will any individual be eligible to receive more than 100 percent of qualified tuition when 121 combined with similar federal veterans' educational benefits 122 123 available to members of the National Guard. All applicants for tuition reimbursement shall complete a Free Application for 124 125 Student Financial Aid (FAFSA). In no event shall payments of 126 the tuition reimbursement under the Alabama National Guard 127 Educational Assistance Program amount to more than 100 percent of qualified tuition and fees. An undergraduate student that 128 129 qualifies for the Academic Excellence Benefit shall receive an 130 amount equivalent to 100 percent of qualified tuition and 131 fees. Undergraduate students with this benefit may use these 132 funds for tuition and fee reimbursement or ancillary costs. No 133 person guard member shall be eligible for tuition 134 reimbursement or academic excellence benefits for more than 12 135 years after the date of the first tuition payment to him or 136 her under this article. For degrees above the baccalaureate, 137 only 10 percent of the total funds of the benefit program are to be utilized. The Alabama Commission on Higher Education 138 shall set up minimum standards for performance that must be 139 140 in order to maintain eligibility for the continuation of



141 reimbursements under this the receipt of tuition articlo 142 a member will maintain at least a 2.0 cumulative will ensure 143 grade point average. In the event that requests for tuition 144 reimbursements provided for in this chapter article from the 145 institutions for educational benefits in any fiscal year exceed the appropriated amount, then the reimbursements will 146 147 shall be prorated equally among the institutions on a 148 percentage basis of the total invoices received by ACHE the Alabama Commission on Higher Education and paid accordingly. 149 Such The reimbursement shall be made promptly at the end of 150 151 each academic quarter or semester for all certified invoices." 152 "\$31-10-4.1

153 (a) Beginning October 1, 2016, any member of the 154 Alabama National Guard enrolled in a program leading to a 155 qualifying academic pathway, such as a certificate, or an associate or bachelor's degree at an accredited public 156 157 institution of higher education, technical college, or 158 community college within the State of Alabama may apply for a 159 tuition reimbursement benefit as provided for in this section 160 if the applicant under this chapter article meets the following requirements: 161

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(1) The individual is 17 years of age or over.

(2) The individual is a member of the Alabama National Guard in good standing throughout the period or semester for which that individual receives <u>education educational</u> benefits as indicated by continued satisfactory participation in the Alabama National Guard as required by all applicable laws and regulations of the Department of the Army, the Department of



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170	unfavorable administrative action pending against him or her.
171	(3) The individual completes a Free Application for
172	Federal Student Aid (FAFSA), except for high school students
173	dually or concurrently enrolled in high school and an
174	institution of higher education.
175	(4) The individual is enrolled in a credit-bearing
176	course or courses of a qualifying academic pathway at a
177	regionally accredited institution of higher education.
178	(b) Any member of the Alabama National Guard receiving
179	educational benefits under this section and the educational
180	institutions they attend <u>must shall</u> comply with the standards
181	of Satisfactory Academic Progress (SAP) as required for Title
182	IV benefits under the Higher Education Act and as defined by
183	that <u>education</u> educational institution provided the member
184	must shall maintain at least a cumulative 2.0 grade point
185	average, or the letter equivalent. Those students who would n
186	longer be eligible to receive Title IV benefits due to a
187	failure to meet SAP standards shall no longer be eligible to

the Air Force, and the Alabama National Guard, and there is no

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188 receive benefits under this section.
189 (c) To the extent permitted by law, prior to applying

any benefits provided for under this section, institutional certifying officials and financial aid officials shall first apply other federal, state, institutional, and third party scholarships and grants awarded to the member for that academic period for payment of required educational expenses during an academic period, but only for classes or courses that count towards the individual's degree or certificate plan



197 as designed and approved by the college or institution attended for the individual's declared program of study the 198 199 benefits provided for under this section shall be applied in a 200 last-dollar manner to maximize all of the guard member's 201 educational benefits. 202 (d) No public institution of higher education in this 203 state shall impose a nonresident tuition rate or differential 204 out-of-state resident fee on an Alabama National Guard member 205 in good standing and who meets the requirements of subsection 206 (a).

(e) All requirements under subsections (a) and (b)
shall be met as a condition of obtaining any education
assistance benefits under this <u>chapter article</u> and continued
eligibility for this exemption.

(f) The Alabama Commission on Higher Education shall be responsible for administering the overall policies, guidance, implementation, and proper utilization of the scholarship under this section.

(q) The tuition scholarship under this chapter shall be 215 claimed for no more than a total of 120 academic hours or 216 217 until the receipt of the first degree for which the 218 scholarship is used, whichever comes first. For the purposes 219 of this article, the first undergraduate degree obtained is a 220 baccalaureate degree. Short certificates, long certificates, 221 and associate degrees of qualifying academic pathways may be 222 used to obtain a baccalaureate degree. The tuition reimbursement and academic excellence benefits provided by 223 224 this article shall only pay for the first baccalaureate



225	degree. The tuition reimbursement and academic excellence
226	benefits for undergraduate students under this article shall
227	be claimed for no more than a total of 120 academic hours or
228	until receipt of the first bachelor's degree for which the
229	scholarship is used, whichever comes first. The total of 120
230	academic hours includes no more than a total of 72 academic
231	hours earned at a community college.
232	(h) A guard member who has already obtained a
233	baccalaureate degree is not eligible to receive tuition
234	reimbursement or academic excellence benefits for coursework
235	leading to a second degree at the same level.
236	(i) If the benefits were not used by a guard member for
237	a baccalaureate degree, the tuition reimbursement and academic
238	excellence benefits for graduate students under this article
239	shall be claimed for no more than a total of 60 academic hours
240	or until the receipt of the first graduate degree.
241	(j) A guard member who has already obtained a graduate
242	degree is not eligible to receive tuition reimbursement for
243	coursework leading to a second degree at the same level.
244	(h) (k) Any member of the Alabama National Guard who
245	fails to remain in good standing or is terminated from further
246	service in the Alabama National Guard shall no longer be
247	eligible for exemption benefits under this section and any
248	benefits received by the member for the period, semester, or
249	term, such as quarter or semester, in which he or she becomes
250	ineligible shall be repaid by the member to the exempting
251	institution. Any exceeding funds of tuition reimbursement and
252	academic excellence benefits repaid to the institution shall



253 be reimbursed to the program.

254 (i) (1) Any member who is expelled or dismissed by an 255 institution of higher learning that provides scholarship 256 benefits under this section to that member shall no longer be 257 eligible for scholarship benefits under this section and shall 258 repay all benefits received under this section to the 259 institution. Any exceeding funds of tuition reimbursement and 260 academic excellence benefits repaid to the institution shall 261 be reimbursed to the program.

262 (i) (m) Any member who is disqualified from serving in 263 the Alabama National Guard due solely to medical reasons, with a Veterans Administration disability rating of 40 percent or 264 265 greater, shall be exempt from repaying any benefits received under this section. 266

267 (n) Any participating member of the Alabama National 268 Guard Educational Assistance Program shall sign a promissory 269 note or similar document with provisions for the collection 270 and repayment of benefits in the event that the member is disgualified or otherwise becomes ineligible to continue to 271 272 receive benefits pursuant to the section."

273 Section 2. Specifically Article 2, commencing with Section 31-10-20, of Chapter 10, Title 31 of the Code of 274 275 Alabama 1975, relating to supplemental educational assistance 276 benefits for qualified active members of the National Guard, 277 is repealed.

Section 3. This act shall become effective on the last 278 day of the month of its passage and approval by the Governor, 279 280 or its otherwise becoming law.