ZSUAKK-1 05/15/2023 KMS (L)cr 2023-2087 SUB SB300 ORR SUBSTITUTE TO SB300 OFFERED BY SENATOR ORR



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SYNOPSIS:

Existing law requires principals and assistant principals to complete five professional learning units every five years specific to serving in those administrative positions beyond the initial instructional leadership certification provided by state institutions of higher education.

This bill would create the School Principal Leadership and Mentoring Act.

This bill would require the creation and implementation of the Alabama Principal Leadership Development System and would require all principals and assistant principals to attend and satisfactorily complete the program.

This bill would provide a mentoring program for principals with less than two years of experience in that position.

This bill would also provide annual stipends for each principal and assistant principal who satisfactorily completes the program.

TO BE ENTITLED

A BILL

28 AN ACT



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administrators.

To create the School Principal Leadership and Mentoring Act and the Alabama Principal Leadership Development System for public K-12 education; to provide for the creation and implementation of a mentoring program for new principals and a continuing professional learning program for principals and assistant principals; and to provide annual stipends for each principal and assistant principal who satisfactorily completes the program.

- 38 BE IT ENACTED BY THE LEGISLATURE OF ALABAMA:
- 39 Section 1. This act shall be known and may be cited as 40 the School Principal Leadership and Mentoring Act.
- Section 2. For the purposes of this act, the following terms shall have the following meanings:
- 43 (1) BOARD. The State Board of Education.
- 44 (2) DEPARTMENT. The State Department of Education.
- design the Alabama Principal Leadership Development System
 including, but not limited to, school leadership standards,
 principal leadership framework, design of a leadership
 academy, ongoing professional learning, mentoring, evaluation
 system, or any other aspect the design team determines
 necessary for the growth and development of successful school
 - (4) HIGH-POVERTY SCHOOL. A school that has a free and reduced federal lunch student percentage of 75 percent or greater as determined by the most recent data posted or that provides meals to all students through the community



- 57 eligibility provision.
- 58 (5) LOW-PERFORMING SCHOOL. Any school that is
- identified as a Comprehensive Support and Improvement School,
- a Targeted Support and Improvement School, an Additional
- 61 Targeted Support and Improvement School, a school with a D or
- 62 F grade as defined by the Alabama Education Report Card,
- 63 Chapter 6C of Title 16, Code of Alabama 1975, or a full
- 64 support school or limited support school as defined by the
- 65 Alabama Literacy Act, Chapter 6G of Title 16, Code of Alabama
- 66 1975, or the Alabama Numeracy Act, Chapter 6H of Title 16,
- 67 Code of Alabama 1975.
- 68 (6) MENTORING. A long-term relationship between a new
- 69 principal mentee and a trained principal mentor that fosters
- 70 the professional, academic, or personal development of the
- 71 principal mentee.
- 72 (7) NEW PRINCIPAL. A principal who is serving in his or
- 73 her first or second year as a principal.
- 74 (8) PRINCIPAL. An individual who is certified for the
- 75 position of principal, as prescribed by the board, and who is
- 76 employed full-time by a local board of education as the chief
- 77 school administrator of a public school.
- 78 (9) PRINCIPAL MENTEE. A new principal who is
- 79 participating in a mentoring relationship with a more
- 80 experienced principal through which the principals may further
- 81 define and articulate core values, grow instructional
- leadership competencies, and develop professional confidence.
- 83 (10) PRINCIPAL MENTOR. An experienced school
- 84 administrator who guides new principals in defining and



- articulating core values, growing instructional leadership competencies, and developing professional confidence.
- (11) PROFESSIONAL LEARNING. A comprehensive, sustained, job-embedded, and collaborative approach to improving the effectiveness of principals in elevating student achievement through professional study.
- 91 (12) PROFESSIONAL LEARNING UNIT. A content-driven, 92 long-term unit of professional study for instructional leaders 93 that fully addresses all knowledge and ability indicators under at least one of the Alabama Standards for School 94 95 Leaders, or a professional study that constitutes a professional learning unit that requires multiple professional 96 97 learning experiences over time and is aligned with the Alabama Standards for School Leadership, the Principal Leadership 98 99 framework, and the Alabama Standards for Professional 100 Learning.
- 101 (13) PROGRAM. The Alabama Principal Leadership
 102 Development System created by this act.
- 103 (14) SCHOOL. A public school located in the state and 104 providing instruction in grades preK-12, or any configuration 105 of those grades.
- 106 (15) SCHOOL ADMINISTRATOR. Includes principals and assistant principals.
- 108 (16) SUPERINTENDENT. The State Superintendent of 109 Education.
- Section 3. (a) (1) A design team shall be appointed to
 develop the program. In selecting design team members, the
 superintendent may consult with professional associations that



- 113 primarily serve school administrators, higher education
- 114 partners, and others to facilitate a design team with
- expertise in elementary, middle, and high school leadership,
- 116 as well as curriculum, school climate, data management,
- 117 assessment, instruction, mentoring, and other areas necessary
- for leading a school with high expectations for academic
- 119 achievement and growth and a positive school climate. At a
- 120 minimum, the membership of the design team shall include all
- 121 of the following:
- a. The State Superintendent of Education, or his or her
- designee.
- b. Three serving principals, including a high school,
- 125 middle school, and elementary school principal appointed by
- 126 the Board of Directors of the Council for Leaders in Alabama
- 127 Schools.
- 128 c. Three serving assistant principals, including a high
- 129 school, middle school, and elementary school assistant
- principal appointed by the Board of Directors of the Council
- 131 for Leaders in Alabama Schools.
- d. Two local superintendents of education appointed by
- 133 the Board of Directors of the School Superintendents of
- 134 Alabama.
- e. Three serving public school teachers, including a
- high school, middle school, and elementary school teacher
- 137 appointed by the Board of Directors of the Alabama Education
- 138 Association.
- f. Two members who are each serving as a member of a
- 140 local board of education appointed by the Board of Directors



141 of the Alabama Association of School Boards.

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- g. One member who is serving as an instructor at an institution of higher education in the state and is familiar with the responsibilities and roles of principals appointed by the Alabama Commission on Higher Education.
- 146 h. Two members appointed from the state at-large by the 147 Board of Directors of the A+ Education Partnership.
- i. Four members appointed from the state at-large by
 the Governor.
 - (2) The appointing authorities shall coordinate their appointments to assure the team membership is inclusive and reflects the racial, gender, geographic, urban, rural, and economic diversity of the state.
- 154 (b) To assist in developing and implementing the 155 program, the department may contract with a professional 156 learning organization in the state that has demonstrated 157 successful experience in providing training to principals in 158 distributive and collaborative leadership. In addition, the 159 design team may contract with a national organization with 160 demonstrated expertise in the most current research related to 161 effective principal leadership.
 - (c) The goal of the program is to increase the effectiveness of school administrators resulting in improved academic outcomes for all students. At a minimum, the program shall provide all of the following:
- 166 (1) Statewide infrastructure that provides consistent 167 access to sustained, high-quality professional learning and 168 mentoring for school administrators.



(2) Updated Alabama Standards for School Leadership and
Principal Leadership framework to reflect recent research and
best practices, which shall replace the Alabama Standards for

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Instructional Leaders.

- (3) Principal Leadership framework, which shall guide development of the program. This framework shall satisfy the requirements of the instructional leadership framework in the Alabama Numeracy Act and shall provide guidance for all of the following:
- a. A clear and shared vision for principal leadership, including the following domains for principal effectiveness: Visionary leadership, instructional leadership, innovative leadership, managerial leadership, and relational leadership.
- b. Recognizing and supporting excellent instruction through the use of high-quality instructional materials and evidence-based teaching practices.
- 185 c. Supporting evidence-based best practices of 186 high-quality professional learning.
- d. Data driven instructional leadership to continuously drive improvement in student achievement, including managing a multi-tiered system of supports to improve student achievement.
- e. Effective coaching and management of school-based academic coaches.
- 193 f. Norms for participation and collaboration in 194 coaching cycles to strengthen teacher practices.
- 195 (4) Comprehensive instruction on school leadership and 196 other relevant topics aligned to the new Alabama Standards for



- 197 School Leadership and the Principal Leadership framework.
- 198 (5) Additional resources for those schools that have
- 199 difficulty in recruiting and retaining effective school
- 200 administrators.
- 201 (6) Competitive grants or technical assistance, or
- both, to encourage local school districts to develop principal
- 203 pipeline programs.
- Section 4. Commencing with the 2023-2024 school year,
- the design team shall develop the program in three phases,
- 206 with increasing complexity and accountability, and implemented
- in the following stages:
- 208 (1) Commencing with the 2023-2024 school year, each
- 209 school administrator shall develop a comprehensive
- 210 professional learning plan to be implemented beginning in the
- 211 2024-2025 school year, and in each subsequent school year
- thereafter. In addition to required professional learning
- 213 units, the plan shall include an additional five days of
- 214 high-quality professional learning targeted to building skills
- for school leadership as identified in the annual professional
- 216 learning plan. The department shall publish a list of
- 217 acceptable professional learning programs, or otherwise
- 218 approve professional learning experiences for this purpose
- 219 aligned to the Alabama Standards for School Leadership and
- 220 Principal Leadership framework including, but not limited to,
- 221 a menu of microcredentials, additional in-person academies,
- field experiences, and other advanced work. Each professional
- 223 learning plan shall include at least one goal related to
- 224 student academic growth or achievement, or both, and at least



- one goal for school climate. School administrators in
- 226 elementary schools shall participate in early literacy and
- 227 numeracy professional learning recommended by the
- 228 superintendent for their individual schools as part of their
- 229 high-quality professional learning plan.
- 230 (2) Commencing with the 2024-2025 school year, each new
- 231 principal shall work with a principal mentor for two
- 232 consecutive years. A principal mentor shall be selected based
- 233 on his or her successful experience as a school leader and
- 234 commitment to developing principal mentees in school
- leadership. A training program for principal mentors shall be
- 236 developed, or selected, by the design team.
- 237 (3) No later than the fall of 2025, a year-long
- 238 leadership academy shall be developed by the design team. The
- leadership academy shall be aligned to the Alabama Standards
- 240 for School Leadership and Principal Leadership framework.
- 241 (4) No later than the fall of 2025, the design team, in
- 242 partnership with a national expert, shall develop an
- evaluation system for all participating school administrators.
- The evaluation system shall be aligned to the Alabama
- 245 Standards for School Leadership and Principal Leadership
- 246 framework and shall include measures of student growth and
- 247 achievement and all of the following domains for principal
- 248 effectiveness:
- 249 a. Visionary leadership.
- b. Instructional leadership.
- c. Innovative leadership.
- d. Managerial leadership.



e. Relational leadership.

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- (5) No later than July 1, 2024, the design team shall recommend to the superintendent a schedule for implementation of the program so that all principals shall have the opportunity to begin the program not later than the 2029-2030 school year.
- Section 5. (a) Any appropriation by the Legislature
 shall be used, in part, to fund salary supplements and related
 benefit costs for school administrators and other costs
 relating to the program.
- 263 (b) (1) The department shall provide an annual supplement of up to ten thousand dollars (\$10,000) to any 264 265 principal and up to five thousand dollars (\$5,000) to any 266 assistant principal who successfully completes the program, is 267 employed full-time in a public preK-12 school, and is properly 268 certified by the state. The department shall provide 269 additional supplements of up to five thousand dollars (\$5,000) 270 to any principal and up to two thousand five hundred dollars 271 (\$2,500) to any assistant principal serving in a 272 low-performing school or high-poverty school. The amount of 273 any supplement provided by this subdivision is subject to 274 appropriations by the Legislature. Successful completion of 275 the program shall consist of the following:
 - a. Beginning with all then currently employed principals and assistant principals, as of October 1, 2024, annual completion of five additional days of approved, high-quality professional learning as described in Section 4.
 - b. Beginning with all newly employed, first-time



principals, as of July 1, 2024, or later, annual completion of five additional days of approved, high-quality professional learning and participation in a new school administrator mentor program.

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- c. Beginning with the 2027-2028 school year, all then currently employed and new principals, in addition to the five additional days of high-quality professional learning, participation in the evaluation system created in Section 4.
- 289 d. Beginning with the 2029-2030 school year, all then 290 currently employed principals, in addition to the five 291 additional days of high-quality professional learning, participation in the evaluation system created in Section 4 292 293 and participation in and completion of the year-long 294 leadership academy in accordance with a schedule for 295 completion as developed and disseminated by the 296 superintendent.
- e. Beginning with the 2029-2030 school year, for newly employed principals, annual completion of five additional days of high-quality professional learning, participation in the evaluation system created in Section 4, participation and ultimately completion of the mentorship program, and participation in and ultimately graduation from the year-long leadership academy.
- 304 (2) Notwithstanding subdivision (1), any individual
 305 employed as a principal on July 1, 2024, shall be exempt from
 306 the mentoring requirement.
- 307 (c) Upon completion of the evaluation system, it is the intent of the Legislature that additional supplements be



- provided to principals who meet or exceed student growth goals as identified through the evaluation system in low-performing schools and high-poverty schools.
- 312 (d) On or before January 1, 2024, the superintendent 313 shall submit a report to the Legislature detailing the number 314 of school administrators expected to receive the annual supplement provided in subsection (b) for the 2025 fiscal 315 316 year. The report shall be submitted to the Chair of the Senate 317 Finance and Taxation Education Committee, Chair of the House Ways and Means Education Committee, and the Legislative Fiscal 318 319 Officer.
- 320 Section 6. (a) The Legislature shall annually 321 appropriate to the department an amount sufficient to cover 322 the actual costs of developing and implementing the program 323 including, but not limited to, the awarding of stipends and grants and the hiring of additional staff as necessary. Any 324 325 appropriations shall be subject to the provisions, terms, 326 conditions, and limitations of the Budget and Financial 327 Control Act, the Budget Management Act of 1976, and this act.
- 328 (b) The department shall provide technical assistance 329 to local boards of education as necessary to ensure compliance 330 with this act.
- 331 (c) The board may adopt rules as necessary to implement and enforce this act.
- 333 Section 7. (a) On or before the first legislative day
 334 of the 2025 Regular Session, the superintendent shall submit a
 335 report to the Legislature regarding the design and
 336 implementation status of the program. The report shall be



- submitted to the Chairs of the Senate Finance and Taxation

 Education Committee, Senate Education Policy Committee, House

 Ways and Means Education Committee, and House Education Policy

 Committee.
- 341 (b) On or before the first legislative day of the 2026
 342 Regular Session, the superintendent shall submit a report to
 343 the Chairs of the Senate Finance and Taxation Education
 344 Committee, Senate Education Policy Committee, House Ways and
 345 Means Education Committee, and House Education Policy
 346 Committee that details all of the following:

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- (1) The method for identifying exemplary, high-quality principal mentors to participate in providing instruction through the program.
- 350 (2) The number of school administrators, by title, who 351 attended the program during the immediately preceding year and 352 the number of those school administrators who successfully 353 completed the program.
- 354 (3) The number of school administrators, by title,
 355 expected to participate in the program during the immediately
 356 succeeding year.
- 357 (4) The number of principals who have met or exceeded 358 their student growth goals as identified through the 359 evaluation system.
- 360 (5) The manner in which the department expects to 361 measure the success of the program, including measuring 362 improved retention, improvements in school climate, and 363 improved student outcomes.
- 364 (6) A recommendation concerning whether to continue the



program, any recommended changes to the program, and the
estimated cost of continuing the program.

Section 8. This act shall become effective immediately
following its passage and approval by the Governor, or its
otherwise becoming law.