

- 1 HB97
- 2 7UH6V2-1
- 3 By Representative Paschal (N & P)
- 4 RFD: Shelby County Legislation
- 5 First Read: 06-Feb-24
- 6 PFD: 05-Feb-24



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4	A BILL
5	TO BE ENTITLED
6	AN ACT
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9	Relating to the City of Pelham in Shelby County; to
10	repeal Act 89-189 of the 1989 Regular Session (Acts 1989, p.
11	186) as amended by Act 2001-906 of the 2001 3rd Special
12	Session (Acts 2001, p. 748), and as amended and reenacted by
13	Act 2015-419 of the 2015 Regular Session (Acts 2015, p. 1263);
14	and to establish a new civil service system that provides for
15	a personnel board, human resources director, employee
16	classification and pay, employment, retention, and
17	disciplinary process, and for employee appeals.
18	BE IT ENACTED BY THE LEGISLATURE OF ALABAMA:
19	Section 1. This act shall apply only to the City of
20	Pelham and shall be known as The City of Pelham Civil Service
21	System Act.
22	Section 2. The purpose of this act is to promote
23	greater efficiency and economy in the administration of the
24	government of the City of Pelham by accomplishing both of the
25	following:
26	(1) Attract to the service of the City of Pelham
27	qualified individuals of character and ability by providing
28	for their equal treatment and equal opportunity without regard



- 29 to race, national origin, ancestry, religion, political
- 30 affiliation, or other non-merit factors.
- 31 (2) Establish a means to recruit, select, develop, and
- 32 maintain an effective and responsible workforce based upon
- 33 merit principles by providing policies and procedures for
- 34 hiring and advancement, training and career development, job
- 35 classification, salary administration, fringe benefits,
- 36 retirement, discipline, and discharge.
- 37 Section 3. For the purposes of this act, the following
- 38 terms have the following meanings:
- 39 (1) APPOINT. To hire to a regular classified position
- 40 with the city.
- 41 (2) APPOINTING AUTHORITY. The mayor, city council, city
- 42 manager, or any department head of the city authorized to make
- 43 appointments to the regular classified service due to his or
- 44 her supervisory capacity.
- 45 (3) BOARD. The City of Pelham Personnel Board.
- 46 (4) CERTIFICATION. The submission of eligible names
- from a promotion list or a register to an appointing authority
- 48 for the purpose of filling a position in the regular
- 49 classified service.
- 50 (5) CITY. The City of Pelham, Alabama.
- 51 (6) CITY MANAGER. The executive administrator appointed
- 52 pursuant to Section 11-43-20, Code of Alabama 1975, who
- oversees the day-to-day operations of the city's departments
- as the administrative head of the municipal government.
- 55 (7) CLASS. A group of positions in the regular
- 56 classified service sufficiently similar in duties,



- 57 responsibilities, and authority, such that the same
- descriptive title may be used to identify all positions
- 39 allocated to the class, the positions encompassing similar
- 60 requirements as to education, experience, skill, knowledge,
- proficiency, and ability, with the same tests of fitness to
- 62 choose qualified employees, and within a defined pay grade.
- 63 (8) CLASSIFICATION. The assignment of a position to the
- 64 appropriate class in accordance with its required duties and
- 65 authority.
- (9) CLASSIFIED SERVICE. An employment position that
- exists in the city that is included in the compensation plan
- 68 approved by the City Council.
- 69 (10) COUNCIL. The Pelham City Council.
- 70 (11) DEMOTION. Any disciplinary or other action which
- 71 reduces the pay grade or pay step of a non-exempt employee in
- 72 the regular classified service.
- 73 (12) DIRECTOR. The Human Resources Director.
- 74 (13) ELIGIBLE CANDIDATE. An individual whose name is on
- an employment list, a promotion list, or an eligible register.
- 76 (14) ELIGIBLE REGISTER. A record containing the names
- of those individuals who have applied for public safety
- 78 positions and successfully completed prescribed tests, listed
- 79 and ranked in order of their final earned average from the
- 80 highest to the lowest, and are qualified for appointment to
- 81 positions in the class for which the test was held.
- 82 (15) MAYOR. The Mayor of the City of Pelham.
- 83 (16) OPEN-COMPETITIVE. The process of seeking qualified
- 84 candidates for a regular classified position from any



- qualified individual including taking applications from the general public and other employees in the regular classified
- 87 service.
- 88 (17) PAY GRADE. The specific pay range set forth in the compensation plan for a classification.
- 90 (18) PAY STEP. The specific pay rate within a pay range 91 as set forth in the compensation plan.
- 92 (19) POLICY or RULE. Policies or rules adopted by the 93 city which are considered necessary to develop a comprehensive 94 civil service system to implement this act. No policy or rule 95 shall change or modify the intent of this act.
- 96 (20) POSITION. Any job or set of duties in the regular 97 classified service requiring the full-time employment of one 98 person in the performance and exercise thereof.
- 99 (21) PROBATIONARY EMPLOYEE. An employee appointed to a 100 regular classified position from an employment list, promotion 101 list, or eligible register who has not completed his or her 102 probationary period.
- 103 (22) PROMOTION. An advancement from one class to
 104 another class with increased duties or responsibilities for
 105 which a higher rate of pay is prescribed.
- 106 (23) PUBLIC RECORDS. A record that the public has the 107 right to inspect in a reasonable manner.
- 108 (24) REGULAR CLASSIFIED POSITION. Any position in the regular classified service.
- 110 (25) REGULAR EMPLOYEE. An employee who is appointed
 111 under this act to a regular classified position and who has
 112 completed his or her probationary period.



- 113 (26) SPECIFICATIONS. A formal statement descriptive of a position that shall contain the title and class of the 114 115 position, a description of the duties of the position, and the 116 minimum qualifications required of applicants as to education, experience, physical ability, and other attributes.
- (27) TEMPORARY POSITION. Any employment position in the 118 city which is not a regular classified position but which 119 120 requires or is likely to require the services for a set period 121 of time.

- (28) TEST. A written or oral examination, or 122 123 combination thereof, or other means established to assess the 124 qualifications of an applicant for a position.
- 125 (29) TITLE. The term used to designate all employment 126 by class and pay grade that generally describes the duties of 127 the position.
- Section 4. (a) (1) The City of Pelham Personnel Board is 128 129 established. The personnel board shall have three members, who 130 shall be selected as follows:
- 131 a. One member shall be elected by the regular 132 classified service employees to serve the initial term, under 133 this act, of four years.
- 134 b. One member shall be appointed jointly by the mayor 135 and the council to serve the initial term, under this act, of 136 three years.
- 137 c. One member shall be appointed jointly by the members provided for in paragraphs a. and b. to serve the initial 138 term, under this act, of two years. 139
- 140 (2) After the initial term, each member shall be



- elected or appointed as provided in subdivision (1), and each shall serve for a term of four years.
- 143 (3) Any vacancy in membership shall be filled for the
 144 unexpired term in the manner provided for the member in
 145 subdivision (1).
- (b) An individual shall meet all of the following qualifications on the date of the individual's election or appointment to the board:
- 149 (1) Be a qualified elector of the city.
- 150 (2) Not have been a city employee within the preceding
 151 three years, and if the individual has been a city employee,
 152 the individual shall have been in good standing at the time he
 153 or she was separated from city employment.
- 154 (3) Not have been a candidate for or held public office 155 within the preceding three years.
- 156 (4) Not have held a position with any political party
 157 within the preceding three years.
- 158 (c) The board shall meet in regular session at least
 159 semiannually and at other times as necessary to transact the
 160 business of the board, which shall include the following
 161 duties:
- 162 (1) Adopt the rules and policies necessary to carry out
 163 its duties under this act.
- 164 (2) Hear and render decisions in disciplinary appeals
 165 and related matters as set forth in this act.
- 166 (3) Transact any other business within the purview of 167 the board and within the intent of this act.



- Section 5. (a) The mayor or city manager shall appoint
 a human resources director. The director shall be experienced
 in the field of personnel administration and shall administer
 an efficient and economical merit system and carry out the
 rules and policies established by the mayor, city manager,
 council, or the board.
- 175 (b) In addition to the responsibilities set forth
 176 elsewhere in this act, the director's duties shall include the
 177 following:
 - (1) Serve as secretary to the board.

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- 179 (2) Prepare for approval of the board any rules or 180 policies needed to implement board action under this act.
- 181 (3) Become familiar with the organization, operation,
 182 and personnel requirements of each city department and make
 183 recommendations for the department's efficient, economical,
 184 and equitable operation.
- 185 (4) Maintain an official inventory of all positions, 186 including their specifications and pay grades.
- 187 (5) Promote and assist in the establishment of programs
 188 for general employee pension, welfare, health, and career
 189 development.
- (6) Maintain all employee and retiree files complete
 with all tax and benefit elections of the employee, resumes,
 disciplinary actions, responses, applications, and copies of
 certifications and training classes relevant to the class or
 position of the employee or required by the city for continued
 employment.
 - (7) Counsel employees on their rights under this act



- 197 and city policy.
- 198 (8) In connection with the investigations, hearings, or
- 199 inquiries of the board, administer oaths, issue subpoenas,
- 200 require the attendance of witnesses, and compel the production
- of records, documents, and papers pertaining to the subject
- 202 under consideration.
- Section 6. (a) On the effective date of this act, all
- 204 employees holding regular full-time positions in the service
- of the city shall continue in their regular status in the
- 206 classified service, unless the position to which they are
- 207 appointed or elected is otherwise exempted by this act.
- 208 (b) The service shall be divided into two categories,
- 209 as follows:
- 210 (1) A regular service comprised of all employees
- 211 holding regular classified full-time positions. Employees
- 212 occupying these positions shall be in the classified service
- 213 unless specifically exempted from the service under this act.
- 214 (2)a. The exempt service, which shall include the
- 215 following:
- 216 1. Part-time employees, including part-time members of
- 217 different city boards.
- 2. Any official elected pursuant to Chapter 43 of Title
- 219 11, Code of Alabama 1975, including the city treasurer, city
- 220 clerk, city clerk-treasurer, police chief, and fire chief.
- 221 3. Any other individual elected or appointed to a
- 222 statutory position provided for under Chapter 43 of Title 11,
- 223 Code of Alabama 1975, including any city manager; provided,
- 224 nothing herein shall require the appointment of a city



- 225 manager.
- 4. Any judge, city attorney, and city prosecutor.
- 227 5. The administrative assistant to the mayor.
- 228 6. Individuals serving in long-term positions whose pay
- is funded at least partially by state or federal grant.
- 7. Professionals, including attorneys, physicians,
- 231 accountants, and consultants who donate their services to the
- 232 city on a part-time or temporary basis or are retained as
- 233 independent contractors.
- 8. Seasonal and temporary employees.
- 235 b. Individuals appointed to fill exempt positions are
- employees at-will.
- 237 Section 7. (a) Public records are those records as
- 238 defined in Section 41-13-1, Code of Alabama 1975. The records
- 239 may be reviewed in a manner prescribed by the city, taking
- 240 into account confidentiality, convenience, and related
- 241 factors.
- 242 (b) Minutes of board meetings and financial records
- shall be retained permanently. Applications and examination
- 244 papers of a candidate shall be retained for as long as the
- 245 candidate is carried on the appropriate promotion list or
- 246 eligible register.
- Section 8. (a) (1) The classification plan shall provide
- 248 a complete inventory of all employee positions in the service
- 249 of the city and include an accurate description and
- 250 specifications for each class of work, and all other employee
- 251 positions in the city for which salary and benefits are set
- out by the city, with the exception of the city council,



- mayor, and city manager. The plan shall standardize titles so
 that each is indicative of a definite range of duties and
 responsibilities and has the same meaning throughout the
 service and shall show whether the position is deemed a
 regular position or exempt position.
 - (2) The classification plan shall consist of:

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- a. A grouping of positions into classes that are
 approximately alike in required qualifications, tasks, duties,
 and working conditions and, based on these factors, can be
 equitably compensated within the same range of pay under
 similar working conditions.
- b. Class titles that are descriptive of the work of the 264 265 class and identify the class. These class titles shall be used 266 in all personnel, accounting, budget, and related records. No 267 person shall be appointed to or employed in a position in the classified service under a title not included in the 268 269 classification plan. Working titles may be used in the course 270 of departmental routine to indicate authority, status in the 271 organization, or administrative rank.
 - c. Job descriptions for each position shall first be recommended by the mayor or city manager, or their designee, and then adopted by the council by resolution in their discretion. The written specifications for each position shall consist of the following items:
- 277 1. A job title that is descriptive and consistent in 278 terminology with other titles in the plan.
- 2. A brief description of the work required by the job 280 with examples of typical tasks or duties performed.



- 3. A list of formal qualifications including education, certification, and previous employment experience.
- 4. A list of required knowledge, skills, and physical fitness required to perform the job.
- 285 5. The class in which the job is allotted, its departmental supervisory level, and its pay grade.
- d. Specifications shall be interpreted in their
 entirety and in relation to others in the classification plan.
 Particular phrases or examples shall not be isolated and
 treated as a full definition of the class. Specifications
 shall be descriptive and explanatory of the kind of work
 performed and may not necessarily be inclusive of all duties
 performed.
- 294 (3) An allocation list showing the class title of each 295 position in the regular service as identified by the name of 296 the occupant.
- 297 (b) The classification plan shall be used for the following purposes:
- 299 (1) As a guide in recruiting and examining candidates 300 for employment.
- 301 (2) For determining lines of promotion.
- 302 (3) For determining salaries to be paid for various 303 types of work based on wage surveys and job analyses.
- 304 (4) For determining personnel items in departmental 305 budgets.
- (5) For providing uniform job terminology
 understandable to all city officials and employees and the
 general public.



- 309 (c)(1) The director shall prepare or direct the 310 preparation of the classification plan as needed from time to 311 time. When the plan is completed and adopted by the council, 312 the director shall submit to each department head a copy of 313 the class specifications for each position class and a list 314 allocating the positions in the jurisdiction to the tentative 315 position classes. The department head shall notify employees 316 about the allocation of their respective positions. A copy of 317 the class specification and individual allocation shall be made available to the employee or his or her representative on 318 319 request.
- 320 (2) The director's responsibilities regarding the plan 321 shall include the following:
- a. Distribute the plan to each department head, with an explanation of the class allocation of each position in the department.
- 325 b. Make the plan available upon request to any employee 326 or member of the public.
- 327 c. Review the duties of each new regular position to be 328 established and allocate the position to a class.
- d. In consultation with the mayor, city manager,
 department heads, and supervisors, review any position to
 determine if changes in duties that are more than temporary
 would warrant reclassification of the position to a different
 class that is equal, higher, or lower in terms of
 responsibility and pay grade.
- e. Maintain the classification plan so that it will reflect the duties performed by each employee in the



337 classified service and the class to which each position is 338 allocated by doing the following:

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- 1. Recommend to the mayor or city manager and city council the establishment of new position classes and the deletion or revision of existing classes.
- 2. Review the duties and responsibilities of each new position established and allocate the position to the appropriate position class.
- 345 3. Make periodic studies of positions to determine changes in duties and responsibilities and, based on findings, 346 347 recommend reallocation or reclassification of positions. Classification studies may be made at the request of the 348 349 mayor, city manager, or city council. Changes in duty 350 assignments must be more than temporary in nature, and the 351 current employee must be performing the duties for a 352 sufficient duration to warrant investigation.
- 353 4. Direct the grading and classifying of all positions 354 in the classified service at least once every five years.
 - (d) (1) When a position is reallocated to a higher position class, a lower position class, or another position class at the same level, the method of filling the position shall be determined under this act regarding transfers, demotions, or promotions as may be appropriate.
 - (2) The mayor or city manager may recommend to the city council the elimination of, or modification to, approved job descriptions and positions in the classification plan together with any pay grade recommendations associated with the position. Upon approval by the council of the proposed



changes, any non-exempt regular employee currently serving in a position being eliminated or modified, in which the elimination or modification results in the non-exempt employee's termination or demotion, shall have all rights of appeal afforded employees solely as to the question of whether the elimination or modification was arbitrary and capricious.

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Section 9. (a) (1) The mayor or city manager, in consultation with the director and department heads, shall adopt rules, policies, and procedures for employees and compile them in an employee handbook that shall be amended from time to time. All such rules, policies, and procedures will be effective immediately upon adoption by the mayor or city manager in consultation with the human resources director and department heads.

- (2) The employee handbook, and any amendments thereto, shall be periodically reviewed by the council, which, by resolution, may direct reissue of an updated edition.
- 382 (3) All rules, policies, and procedures shall be
 383 consistent with any state or federal law that governs the
 384 subject.
- 385 (4) At a minimum, the employee handbook shall contain 386 rules, policies, and procedures covering the following 387 subjects:
- a. Accrual and use of sick leave. However, sick leave
 of any employee in the regular service already accrued as of
 the date of the adoption of this act shall in no wise be
 diminished.
- b. Accrual and use of personal leave or vacation time.



- 393 However, vacation time of any employee in the regular service
- 394 already accrued as of the date of the adoption of this act
- 395 shall in no wise be diminished.
- 396 c. Compensation, including accurate time-keeping,
- 397 payroll calculation, and overtime pay.
- d. Military leave of absence, including leave for
- 399 National Guard and Reserve service.
- e. Jury duty or other court attendance.
- f. Unpaid leaves of absence, including leave under the
- 402 Family and Medical Leave Act, and any other unpaid leave
- 403 mandated by law.
- g. Holding other employment and outside work and
- 405 conflicts of interest related thereto.
- 406 h. Probationary status.
- i. Promotion and open-competitive position posting,
- 408 applicant testing, eligibility determination, and register
- 409 ranking.
- j. Handling grievances between employees that do not
- 411 rise to the disciplinary level.
- 412 k. Acts, omissions, or conduct that subject employees
- 413 to discipline, reporting infractions, disciplinary measures up
- 414 to termination, and appeals.
- 1. Employee performance reviews.
- 416 m. Reduction in force and reinstatement.
- n. Resignation and retirement.
- o. Benefits, including qualifying for medical coverage,
- 419 post-separation continuation of coverage, and retirement.
- 420 (b) The employee handbook shall indicate which rights



- of employees and benefits do not apply or apply only in part to probationary employees and employees and roles in the
- 423 exempt service.
- 424 (c) Each employee shall follow the rules, regulations, 425 codes of conduct, policies, and procedures set out by the
- 426 city, the infraction of which the city may impose disciplinary
- 427 action.
- 428 (d) Any department, in consultation with the mayor or
- 429 city manager and the director, may institute standard
- 430 operating procedures necessary to the work of that department
- 431 which govern the department's personnel and are not
- inconsistent with the rules, policies, and procedures in the
- 433 employee handbook.
- Section 10. (a) The city council, in consultation with
- 435 the director, mayor, or city manager, and other city personnel
- 436 it deems necessary, shall adopt by resolution a compensation
- 437 plan as the basis of compensation for employees in the service
- 438 of the city.
- 439 (1) The plan shall be constructed to provide fair
- 440 compensation for all classes in the classification plan and
- 441 exempt positions, taking into account the following factors:
- 442 a. Varying degrees of difficulty and responsibility in
- 443 work between classes.
- b. Prevailing rates of pay and benefits for similar
- 445 employment in the area, in both the private sector and for
- 446 other municipalities.
- 447 c. The recruiting experience for each class.
- d. The city's financial condition.



- 449 (2) The compensation plan shall contain the following 450 provisions:
- 451 a. Guidance for implementing and administering the 452 plan.
- b. A pay grade for each class in the classification plan, containing the minimum, maximum, and intermediate pay steps within the class grade.
- c. The time period measured for pay, indicating the number of weekly hours or any other appropriate measure for the class grade.
- 459 (b) Upon final adoption by the council, the plan shall
 460 be certified by the director and disseminated to all
 461 department heads and made available to all employees. The plan
 462 shall go into effect 30 days after its adoption by the
 463 council.
- 464 (c) The compensation plan shall be amended by one of 465 the following procedures:

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- (1) When the mayor and the council by resolution add a new position to the classification plan and fix the salary grade, the job description shall assign the position to the appropriate pay grade.
- (2) In the case of a proposed cost-of-living or other
 compensation plan amendment that has been previously approved
 in the council's annual budget, the council's approval of said
 amendment in the annual budget shall obviate the need for a
 separate resolution approving said amendment.
- (d) (1) Each employee in the classified service shall be paid at a rate set forth in the compensation plan for the



- 477 classification in which he or she serves.
- 478 (2) A new appointee to the regular classified service
- 479 shall normally be paid the minimum pay step within the pay
- 480 grade for the class in which the position falls, unless in the
- 481 discretion of the hiring authority and the director,
- 482 circumstances, skills, or experience dictate a higher pay
- 483 step.
- 484 (3) Salary advancements within a pay grade shall be
- 485 based on satisfactory job performance in the position as set
- 486 out in the employee handbook and shall be implemented
- 487 according to the administrative procedures in the compensation
- 488 plan. A performance rating reflecting satisfactory performance
- shall be required for advancement. An employee with
- 490 uninterrupted satisfactory service shall be eligible for a
- 491 salary increase on an annual basis until the maximum step for
- the pay grade is reached.
- 493 (4) In the event a regular employee is promoted,
- demoted, or transferred pursuant to Section 11, his or her
- 495 rate of pay shall be determined as follows:
- a. Upon promotion, the employee's regular base pay
- shall determine the new rate in the promotional class. The new
- 498 rate shall be the larger of:
- 1. A one-step increase above the former rate; or
- 500 2. The entrance rate for the promotional class.
- b. When an employee is demoted, compensation shall be
- 502 reduced to the salary prescribed for the class or grade to
- 503 which demoted or the step rate reduced if the employee remains
- in the position. In no event shall the pay grade exceed the



505 maximum approved rate of the new classification.

- c. When an employee is transferred from one department to another, the step in the pay range shall be in accord with the approved job description of the position to be occupied by the employee. All transfers shall be approved by the appointing authority.
 - (e)(1) Holidays are paid.

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- 512 (2) The mayor, subject to council approval, shall determine the holidays that employees shall observe.
 - (3) Employees on non-pay status, such as a leave of absence or on paid military leave, shall not earn additional time for holidays. All employees shall receive the same number of holidays, and employees required to work on holidays shall receive an equal amount of time off in compensation.
 - Section 11. (a) (1) Vacancies and newly created positions in the regular service shall be filled either by promotion, open-competitive, transfer, appointment, reappointment, demotion, or transfer as determined by the appointing authority.
- 524 (2) When a vacancy exists for a regular position that 525 is not otherwise exempt from this act, the appointing 526 authority shall inform the director of the vacancy and whether 527 the position is a promotional or open position. The director 528 shall then certify to the appointing authority eligible 529 candidates from the appropriate list or, as otherwise 530 provided, in the manner and pursuant to the procedures as set forth in the employee handbook. The appointing authority shall 531 532 then make an appointment from the names certified to him or



533 her.

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- 534 (3) Vacancies in positions above the lowest rank in any 535 category in the classified service shall be filled as far as 536 practicable by the promotion of employees in the service 537 unless otherwise determined by the appointing authority. In 538 each case, the appointing authority, in consultation with the 539 human resources director, shall determine whether an 540 open-competitive or promotional examination will serve the 541 best interests of the service in attracting well-qualified 542 candidates. Promotions in every case must involve a definite 543 increase in duties and responsibility. The change of an 544 employee from a position in a class to a position in another 545 related occupational class for which the maximum rate is 546 higher shall be deemed a promotion.
- 547 (b) (1) Any appointment to a regular classified 548 position, whether filled by open-competitive, promotion, 549 appointment, or transfer, shall be subject to a probationary 550 period.
 - (2) The probationary period shall last one year from the date of appointment with no interruption in service. The probationary period may be extended for an additional six months upon recommendation by the appointing authority and approval by the director.
- 556 (3) A probationary employee may be discharged without 557 the right of appeal.
- 558 (4) A promotional probationary employee who is demoted 559 for unsatisfactory service may return to the position held 560 prior to promotion, if still vacant, without the right of



appeal. In the event the former position is filled, the mayor or city manager shall determine the manner in which the employee may be retained in the service, subject to the provisions governing layoffs and reductions in force in the

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employee handbook.

- 566 (5) On satisfactory completion of the probationary
 567 period, an employee shall have all rights of appeal set forth
 568 in Section 13 in case he or she is suspended, demoted, or
 569 terminated.
- 570 (c)(1) A demotion occurs when a regular employee's
 571 salary is reduced to a lower pay step or the employee is moved
 572 from a position in one class to a position in another class in
 573 which the maximum step in the pay grade is lower than the
 574 employee's former salary.
- 575 (2) An employee may be demoted for any of the following 576 reasons:
- a. The employee would otherwise be laid off because the current position he or she fills is being eliminated or reclassified to a different grade, there is a lack of work or funds, or another employee is returning to the position from an authorized leave.
- 582 b. The employee does not possess the necessary

 qualifications to render satisfactory service in the position.
 - c. The employee is removed during probation.
- d. The employee voluntarily requests the demotion.
- e. The employee is demoted as a disciplinary action.
- 587 (3) A demotion shall be approved by the appointing
 588 authority pursuant to the procedures adopted by the city. If a



non-probationary employee is demoted against his or her will, be or she may appeal to the board as provided in this act.

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- (d) A transfer occurs when an appointing authority, with or without the employee's request, assigns an employee in the regular service under his or her supervision from one position to another in the same class regardless of the shift, location, hours of work, or another consideration.
- 596 (e) An appointing authority may assign any employee in 597 the regular service under his or her supervision any duties as 598 long as the duties are within the same classification. Any 599 assignment of duties to an employee outside of the classification of the employee's position shall be regarded as 600 601 temporary and shall receive prior approval from the mayor or 602 city manager and the director. Any transfer made pursuant to 603 this subsection shall be made with the retention of all rights of seniority, vacation, sick leave, and overtime as the 604 605 employee may have accrued.
- 606 (f) (1) The mayor or city manager may authorize the 607 filling of a vacant position in the regular service by 608 temporary appointment.
- (2) Any candidate for temporary appointment shall meet the requirements, other than testing, for the position as described in the classification plan.
- (3) Temporary appointment may be for a period of up to six months, subject to renewal by the mayor or city manager every six months.
- (g) The appointing authority shall not be bound by any promotion list or eligible register to fill any vacancy for a



617	position or role in the	e exempt service.	Further, an
618	appointment to the exem	pt service shall	not confer any right
619	of status, appeal, or a	ny related right	under this act.

Section 12. (a) The tenure of every employee in the regular service shall be conditioned on the satisfactory conduct of the employee and the continued efficient performance of assigned duties and responsibilities. A regular employee may be dismissed, demoted, or suspended for cause or for any reason deemed to be in the best interest of the public service and shall have the right of appeal as set forth in Section 13 of this act. The reasons for the action shall be furnished in writing to the employee and the director.

- (b) The following are among the causes which are sufficient for dismissal, demotion, or suspension:
- (1) Absence from work without leave.
- (2) Conviction of any criminal act involving drugs,
 alcohol, violence against a person, theft, embezzlement, moral
 turpitude, or any crime charged as a felony.
- 635 (3) Conduct unbecoming an employee in the public 636 service.
- (4) Disorderly or immoral conduct.
- (5) Incompetency or inefficiency.
- 639 (6) Insubordination.

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- (7) Intoxication while on duty or public intoxication while off duty.
- 642 (8) Neglect of duty.
- 643 (9) Negligent or willful damage to public property or 644 waste of public supplies or equipment.



- (10) Violation of any regulations, rules, or orders published, made, or given by a supervisor or appointing authority.
- 648 (11) Use of paid time and city property for personal 649 reasons, including other employment or a private business 650 venture.
- 651 (12) Failure to maintain certifications or pursue 652 continuing education to perform the duties of the position.
- (13) Inappropriate comments or behavior towards
 coworkers, including behavior that exposes the city to
 liability.
- 656 (14) Any other reason deemed in the best interest of 657 the public service.
- 658 (15) Any other reason set forth in the employee 659 handbook.
- (c) (1) When an employee is suspended, demoted, or terminated, the employee shall be notified in writing prior to or on the date the disciplinary action is to take effect, and the notice shall contain all of the following:
- a. The reason for the disciplinary action.
- b. The discipline imposed.
- c. In the case of suspension, the starting and ending dates or, in case of demotion or termination, the effective date.
- d. Any other information deemed appropriate.
- 670 (2) A copy of the notice shall be delivered by the 671 appointing authority to the director at the same time the 672 notice is served on the employee. Notification shall be made



- prior to or on the date the dismissal or demotion is to take effect, or as soon as practicable thereafter.
- 675 (d) A non-probationary regular employee who is demoted 676 or terminated shall have a right of appeal pursuant to 677 subsection 13(a). A non-probationary regular employee who is 678 suspended may have a right of appeal as provided in 679 subdivision (e)(2).
- (e) (1) Suspension is typically without pay and is imposed by an appointing authority for a definite number of working hours on a predetermined work date with inclusive starting and ending dates.
- (2) The suspended regular employee shall have a right to an appeal and hearing before the board in a case in which a single suspension exceeds 40 work hours or where separate suspensions imposed within one calendar year total more than 80 work hours.
- (3) Any employee who is suspended for any period,
 including anyone employed in an exempt position, may obtain a
 review of any suspension imposed by filing with the mayor or
 city manager, not more than two days after receiving written
 notice of the suspension, a written answer to the charge and a
 request for review.
- (f) A regular employee serving a probationary period may be suspended, demoted, or terminated by an appointing authority without right of appeal to the board.
- Section 13. (a) A regular employee may appeal suspension pursuant to subdivision 12(e)(2), or demotion, or termination by filing with the director within 10 calendar



- 701 days of receiving the disciplinary notice a written answer to
- 702 the charge with a request for a hearing that contains all of
- 703 the following:
- 704 (1) A copy of the disciplinary notice provided in
- 705 subsection 12(c).
- 706 (2) An admission or denial of the charge in the
- 707 disciplinary notice.
- 708 (3) If the employee admits the charge in whole or in
- 709 part, the reason why the discipline is inappropriate.
- 710 (b) Upon receiving the answer, the director shall
- 711 forward a copy to the board.
- 712 (c) The city, as principal of the appointing authority
- 713 who imposed the suspension, demotion, or termination, shall be
- 714 the responding party.
- 715 (d) The effective date of the disciplinary action shall
- 716 not be stayed pending the hearing.
- 717 (e) (1) The board shall order a public hearing of such
- 718 charges. The hearing shall be for the purpose of determining
- 719 whether or not the employee, by reason of his or her act or
- 720 acts as charged and his or her record of service, merits
- 721 retention in the service or should be removed therefrom or
- 722 otherwise disciplined; and to that end the board shall not be
- 723 bound by the technical rules of evidence but shall diligently
- seek all the information bearing on the merits of the case.
- 725 Each party at interest may be represented by counsel.
- 726 (2) The hearing may be before the board or a hearing
- 727 officer appointed by the board. If the matter is heard by a
- hearing officer appointed by the board, the hearing officer

- shall be a practicing attorney licensed in the State of
 Alabama and shall take testimony offered in support and denial
 of such charges and, from the same, submit to the board within
 five days a finding of facts involved and a recommended
 decision. The board at its next regular or special meeting
 shall consider the report and set aside or affirm the report
 and certify its findings to the appointing authority who shall
 forthwith put the same into effect. If the board hears the
 charges, it shall make its own opinion and decision.
 - (3) Discovery may be obtained by one or more of the methods provided under the Alabama Rules of Civil Procedure, including written interrogatories, depositions, requests for production of documents or things for inspection or copying, and requests for admissions addressed to parties. The Alabama Rules of Civil Procedure may be used as a general guide for discovery practices and proceedings before the board. However, the Alabama Rules of Civil Procedure shall be deemed to be instructive rather than controlling. A party seeking discovery from another party shall initiate the process by serving a request for discovery on the other party.
- (4) When a request for discovery is directed to an officer or employee of the city, the city shall make the officer or employee available on official time for the purpose of responding to the request and shall assist the officer or employee as necessary in providing relevant information that is available to the city. A party seeking discovery from a nonparty officer or employee of the city shall initiate the process by serving a request for discovery on the nonparty



757 officer or employee. Discovery from other nonparties may be 758 initiated by serving a request for discovery on the nonparty 759 directly. Absent a request or upon failure to obtain voluntary 760 cooperation, discovery from a nonparty may be obtained by a 761 written motion directed to the board or a hearing officer 762 appointed by the board showing the relevance, scope, and 763 materiality of the particular information sought. In addition, 764 in the case of a deposition, the written motion shall include the date, time, and place of the proposed deposition. 765

(5) The board may require that testimony introduced at hearings be recorded, but testimony shall not be transcribed except upon further order.

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- (6) The board shall render its decision within 10 calendar days after the conclusion of the hearing which shall forthwith be certified to the appointing authority and enforced by the appointing authority. Copies of the decision shall be delivered to all other parties at interest. The board may rescind or uphold the penalty imposed by the appointing authority as warranted by the facts adduced at the hearing.
- (f) (1) The order containing the decision of the board
 may be appealed by either party to the Circuit Court of Shelby
 County.
- a. The appeal shall be perfected by filing a notice of appeal in circuit court no later than 10 days after the release of the board's decision.
- 5. The notice shall state that the party appeals the board's decision to the circuit court with a short statement of the reason therefor.



- 785 c. The notice shall be accompanied with a bound
 786 transcript of the board hearing and any exhibits or with a
 787 receipt from a court reporting service as proof that the
 788 hearing is being transcribed.
- d. In the case of an appeal challenging the board's decision to uphold the discipline of an employee, a copy of the notice of appeal shall be served on the director within one day of its filing in circuit court.
- 793 (2) The decision of the board shall not be stayed 794 pending the circuit court's decision.
- 795 (3) The circuit court shall not reverse the order of the board unless it finds one of the following:
- 797 a. The board's decision was arbitrary and capricious.
- 5. The board's decision was against the great weight of the evidence.
- 800 c. The board's decision was the product of fraud.
- d. The board's application of the law was clearly erroneous in a case in which the board's decision was determined by that question of law.
- Section 14. (a) The following politically related
 activities related to city employees shall be regulated as
 follows:
- (1) No individual shall use the authority of his or her position with the city to secure for any other individual an appointment to a position, an increase in pay, or any other advantage in employment for the purpose of influencing the vote or political action of that individual.
- 812 (2) No individual employed by the city, whether in the



- 813 regular or exempt service, shall be denied the right to
- 814 participate in city, county, state, or national political
- 815 activities to the same extent as any other resident of the
- 816 State of Alabama, including endorsing candidates and
- 817 contributing to campaigns.
- 818 (3) An individual employed by the city may join local
- 819 political clubs and organizations and state or national
- 820 political parties.
- 821 (4) An individual employed by the city may advocate on
- 822 public issues outside of work hours, including circulating
- 823 petitions, taking positions on referenda, and contributing
- 824 money and time to candidates and causes.
- 825 (5) No individual employed by the city shall engage in
- 826 political activity while on duty or while in uniform that
- 327 identifies the individual as a city employee.
- 828 (6) No individual shall use his or her political office
- 829 or position for the purpose of influencing the vote or
- 830 political action of any city employee.
- (b) (1) A regular employee who seeks election to a
- 832 public office shall resign his or her position with the city
- 833 upon qualifying as a candidate for nomination or election by
- 834 submitting a written resignation to the appointing authority
- and the director stating the purpose of the resignation.
- 836 (2) The employee whose candidacy is unsuccessful may be
- re-appointed to his or her former position, having been deemed
- 838 to be on an unpaid leave of absence, if all of the following
- 839 conditions are met:
- a. Within 180 days succeeding the day of resignation,

- the employee requests reinstatement to the eligible list for the position.
- b. The position has not been filled between the day of resignation and the day of the request for reinstatement.
- Section 15. On the effective date of this act, the following shall be preserved:
- 847 (1) A serving board member shall serve to the
 848 completion of the term for which the board member was elected
 849 or appointed.
- 850 (2) Any employee holding a regular position shall 851 continue with the status of a regular employee in the 852 classified service as provided in Section 6.
- 853 (3) Sick or personal leave already accrued by an employee shall not be reduced.
- 855 (4) Any compensation plan previously adopted by the 856 city shall remain in effect until it is replaced or amended as 857 provided in Section 10.
- Section 16. Act 89-189 of the 1989 Regular Session
- 859 (Acts 1989, p. 186), and the succeeding amending acts, Act
- 2001--906 of the 2001 3rd Special Session (Acts 2001, p. 748)
- 861 and Act 2015-419 of the 2015 Regular Session (Acts 2015, p.
- 862 1263), relating to a civil service system for the City of
- Pelham in Shelby County are repealed.
- Section 17. This act shall become effective on October
- 865 1, 2024.